CINEVISTA LIMITED (Formerly known as CINEVISTAAS LIMITED) Regd. Office: Plot No.1, L.B.S. Marg, Gandhi Nagar, Kanjurmarg(W),Mumbai-400078 Stand Alone Statement of Audited Financial Results for the Quarter ended on 30th September, 2012.

Sr.No.	Particuars	Quarter Ended			Voorto	No.	Rupees in lacs
		30-Sep-12				Year to Date As	Year Ended
					on 30-Sept-12		31-Mar-12
1	Income from Operations	Audited	Audited	Audited	Audited	Audited	Audited
1	Net sales	4 405 70					
	NELSHES	1,405.78	1,078.56	628.00	2,484.34	1,094.48	3,549.77
-	Total Income from Operation (net)	1,405.78	1,078.56	628.00	2,484.34	1,094.48	3,549.77
2	Expenses						
	a) Cost of Production	1,150.19	833.45	432.62	1,983.65	747.16	2,654.34
	b) Purchase of Stock in Trade	-			204	5	
	c) Changes in inventories of finished goods work-in-progress and stock-in-trade.	-	-	-	5 <u>-</u>		4. 1
	d) Employee benefit expense	32.63	32.60	31.47	65.23	62.22	100.00
	e) Depreciation and amortisation expenses	46.35	38.76	40.27	85.11	63.23	128.28
	f) Other expenses	111.17	106.45	70.95		79.19	166.55
	Total Expense	1,340.34	1,011.26	575.31	217.61	149.80	341.83
4	Profit from Operations before other Income, Finance	65.44	67.30	52.69	2,351.60	1,039.38	3,291.00
	Cost & exceptional items (1-2)	00.44	07.50	52.05	132.74	55.10	258.77
4	Other Income	16.41	13.79	1.08	30.20	13.69	68.39
5	Profit from ordiinary activities before Finance cost but before exceptional items (3+4)	81.85	81.09	53.78	162.94	68.80	327.15
6	Finance costs	77.24	74.86	62.35	152.10	122.78	212.14
7	Profit from ordinary activities after Finance cost but before exceptional items (5-6)	4.61	6.23	(8.57)	10.84	(53.98)	312.11 15.04
8	Exceptional items						
9		5	-	a per contra	· 프		377
	Profit from Ordinary Activities before tax (7+8)	4.61	6.23	(8.57)	10.84	(53.98)	15.04
	Tax Expenses	5.01	5	0.87	5.01	8.21	13.84
11 12	Net Profit from ordinary activities after tax (9-10)	(0.40)	6.23	(9.44)	5.83	(62.19)	1.20
13	Extraordinary items (net of tax expense Rs Nil)			1943) Maria Maria	5	-	(1 1)
	Net Profit for the period (11-12)	(0.40)	6.23	(9.44)	5.83	(62.19)	1.20
15	Share of profit/loss of associates			1967		2	-
16	Minority Interest			1 ¹⁷²²	Ξ.	-	320
	Net profit/loss after taxes, Minority interest and share of Profit /loss of associates (13+14+15)	(0.40)	6.23	(9.44)	5.83	(62.19)	1.20
17	Paid up Equity Share Capital						
10	(5,74,36,475 Equity share of Rs 2/- each fully paid up) Reserve excluding revaluation reserve as per	1,148.73	1,148.73	1,148.73	1,148.73	1,148.73	1,148.73
V	balance sheet of previous accounting year	5,642.15	5,642.55	5,625.68	5,642.15	E COE CO	F (2)(2)
19.i	a) Earning per share (before extraordinary items) of Rs 2/- (not annualised):	0,0 12120	5,042.35	3,023.08	5,642.15	5,625.68	5,636.32
	a) Basic		0.01				
	b) Diluted		0.01	8 7 8	-	40	-
19.ii	a) Earning per share (after extraordinary items)	-	0.01	172	5		1993
-2111	of Rs 2/- (not annualised):						
	a) Basic	75	0.01	-	<u> </u>	1.0	
	b) Diluted		0.01			192	123
A	PARTICULARS OF SHARE HOLDING						
	Public Share holding						
	Number of shares	18602695	18602695	18602695	18602695	18602695	18602695
	Percentage of Share Holding	32.39%	32.39%	32.39%	32.39%	32.39%	32.39%

2	Promoters & Promoter Group shareholding						
	a) Pledged/ Encumbered						
	Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares(as a % of the total	Nil	Nil	Nil	Nil	Nil	
	share holding of promoter or promoter group		1.12		INIT	(MII	Nil
	Percentage of Shares(as a % of the total share	Nil	Nil	Nil	Nil	Nil	Nil
	capital of the company						(NI)
	b) Non- Encumbered						
	Number of shares	38833780	38833780	38833780	38833780	38833780	38833780
	Percentage of Shares(as a % of the total	100%	100%	100%	100%	100%	
	share holding of promoter or promoter group			10070	10078	100%	100%
	Percentage of Shares(as a % of the total share	67.61%	67.61%	67.61%	67.61%	67.61%	67.61%
	capital of the company				07.0170	07.0170	07.01%
	Particulars						
В	INVESTORS COMPLAINTS:						
	Pending at the beginning of the quarter	(4)	0.20				
	Received during the quarter	-	_		2 5 3 365	-	
	Disposed during the quarter		-	_		8 7 42	
	Remaining unresolved at the end of the quarter	-		-	-		20
	Notes				1. 	8 4	

Since there is only one primary reportable segment, the disclosure requirement of Accounting Standard AS-17 on segment 1 reporting is not provided. Y

Previous year's/period's figures have been regrouped/reclassified wherever necessary.

FOR SARATH & ASSOCIATES **Chartered Accountants**

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Carohn CA. R. Lakshmi Ra (Partner) M.No.F-029081

Place: Mumbai Date : 12-11-2012



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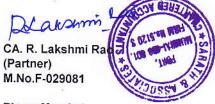
PREMKRISHEN MALHOTRA CHAIRMAN.

CINEVISTA LIMITED

(Formerly known as CINEVISTAAS LIMITED) Regd. Office: Plot No.1, L.B.S.Marg, Gandhi Nagar, Kanjurmarg(W), Mumbai-400078 STATEMENT OF ASSETS AND LIABILITIES AS ON 30-09-2012 (Audited)

I. EQUITY AND LIABILITIES: (1) Shareholders Funds:			
(1) Shareholders Funds:			
(i) charcheders i di da.			
(a) Share Capital:	1,148.73	1,148.73	1,148.73
(b) Reserve and Surplus:	15,226.22	15,157.00	15,220.40
(2) Share Application money pending allotment:(3) Non-current liabilities:			-
(a) Long-term borrowings	1,457.78	1,444.80	1,482.68
(b) Deferred tax liabilities	546.36	536.70	541.35
(c) Other long term liabilities		-	<u>-</u> 2
(d) Long-term provisions	-	-	
(4) Current Liabilities:			
(a) Short-term borrowings	466.03	321.80	335.08
(b) Trade payable	712.38	496.11	504.53
(c) Other current liabilities	200.00	274.98	136,18
(d) Short-term provisions	0.53	0.86	0.53
Total:	19,758.03	19,380.97	19,369.46
II. ASSETS:			
Non-Current Assets:			
(1) (a) Fixed Assets:			
(i) Tangible assets:	12,357.96	12,127.78	12,207.47
(ii) (a) Intangible assets:	2,006.94	2,054.91	2,006.94
(b) Goodwill:		-	
(iii) Capital work in progress:	-	1720	-
(iv) Intangible assets under development:		(7 <u>4</u>)	<u>2</u>
(b) Non-current investments	248.38	275.73	248.28
(c) Deferred Tax Assets:	881.59	881.59	881.59
(d) Long-term loans and advances:	301.84	301.77	375.52
(e) Other non-current assets and adv.taxes:	-		
Current Assets:			
(a) Current investments	-		-
(b) Inventories	1,729.24	1,986.50	1,633.29
(c) Trade receivables	1,780.61	1,384.49	1,734.54
(d) Cash & Bank balances:	16.67	2.52	3.54
(e) Short term loans and advances	288.09	284.08	175.47
(f) Other current assets:	146.72	81.60	102.82
Total:	19,758.03	19,380.97	19,369.46

FOR SARATH & ASSOCIATES Chartered Accountants



Place: Mumbai Date : 12-11-2012

For CINEVISTA LIMITED.

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PREMKRISHEN MALHOTRA CHAIRMAN.

SARATH & ASSOCIATES CHARTERED ACCOUNTANTS

Mumbai Office: Indian Globe Chambers, 4th Floor, 142, W.H. Marg, D.N. Road, Mumbai - 400 001. Tele/Fax: 22621348 • Mob. : 93230 75613 / 93237 95515 • Email: rprao_43@yahoo.com

Annexure VII to Clause 41

When an Unqualified Opinion is Expressed on the Quarterly Financial Results (for companies other than banks)

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

Board of Directors of Cinevista Limited.

We have audited the quarterly financial results of Cinevista Limited for the quarter ended 30 – 09 - 2012 and the year to date results for the period 01-04-2012 to 30-09-2012attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India⁵ and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

(i)

are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and

(ii)

give a true and fair view of the net profit/ loss⁶ and other financial information for the quarter ended 30-09-2012 as well as the year to date results for the period from 01-04-2012 to 30-09-2012

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Head Office: 102, Gowri Apts., 3-6-195/B, Urdu Lane, Himayatnagar, Hyderabad - 500 029. Ph.: (040) 23224322, 23227090, 30424322 • Fax: (040) 23220716 • E-mail: sarathcas@yahoo.com

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Mumbai Office: Indian Globe Chambers, 4th Floor, 142, W.H. Marg, D.N. Road, Mumbai - 400 001. Tele/Fax: 22621348 • Mob. : 93230 75613 / 93237 95515 • Email: rprao_43@yahoo.com

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Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For SARATH & ASSOCIATES... **Chartered Accountants** Firm Registration No. 5120 S alishn S OZISTAN MID 100 R. LAKSHMI RAO) Partner. (M.No.F-029081.)

Place : Mumbai Date : 12 - 11 - 2012.

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Head Office: 102, Gowri Apts., 3-6-195/B, Urdu Lane, Himayatnagar, Hyderabad - 500 029. Ph.: (040) 23224322, 23227090, 30424322 • Fax: (040) 23220716 • E-mail: sarathcas@yahoo.com