

## (I)(a) Statement showing Shareholding Pattern in Clause-35 as on 31.12.2011

<b>Name of the Company : CINEVISTAAS LIMITED</b>
<b>Scrip Code : BSE - 532324</b>
<b>Quarter Ended: 31st December 2011</b>

Category code	Category of Shareholder	No. of shareholders	Total number of shares	Number of shares held in dematerialized	Total shareholding as a percentage of total number of shares		Share Pledged or otherwise encumbered	
					As a % of (A+B) <sup>1</sup> (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	9	37583780	37583780	65.44	65.44	-	-
(b)	Central Government / State Government (s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>9</b>	<b>37583780</b>	<b>37583780</b>	<b>65.44</b>	<b>65.44</b>	-	-
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	1	1250000	1250000	2.18	2.18	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>1250000</b>	<b>1250000</b>	<b>2.18</b>	<b>2.18</b>	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>10</b>	<b>38833780</b>	<b>38833780</b>	<b>67.61</b>	<b>67.61</b>	-	-
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>						NA	NA
<b>(1)</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government (s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>(2)</b>	<b>Non-institutions</b>						NA	NA
(a)	Bodies Corporate	345	1684220	1662720	2.93	2.93		
(b)	Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh.	10721	10484966	10094161	18.25	18.25		
(b)	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	23	4844662	4219662	8.43	8.43		
(c)	Any Other (specify)				0.00	0.00		
	- Directors	1	500	500	0.00	0.00		
	- Trusts	3	12245	12245	0.02	0.02		
	- Overseas Corporate Bodies	2	12500	12500	0.02	0.02		
	- Non-resident Indians	54	154956	154956	0.27	0.27		
	- HUF	272	1401141	1401141	2.44	2.44		
	- Clearing Members	16	7505	7505	0.01	0.01		
	<b>Sub-Total (B)(2)</b>	<b>11437</b>	<b>18602695</b>	<b>17565390</b>	<b>32.39</b>	<b>32.39</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>11437</b>	<b>18602695</b>	<b>17565390</b>	<b>32.39</b>	<b>32.39</b>		
	<b>TOTAL (A)+(B)</b>	<b>11447</b>	<b>57436475</b>	<b>56399170</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
	Receipts have been issued	0	0	0	0.00	0		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>11447</b>	<b>57436475</b>	<b>56399170</b>	<b>100.00</b>	<b>100.00</b>		

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Shares (including underlying shares)
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	PAMMA MEHTA	9490355	16.52	0	0.00	0.00	0	0.00	0	0.00	0.00
2	PREM KRISHEN MALHOTRA	9316355	16.22	0	0.00	0.00	0	0.00	0	0.00	0.00
3	SUNIL MEHTA	9009315	15.69	0	0.00	0.00	0	0.00	0	0.00	0.00
4	SUNITA P MALHOTRA	5165135	8.99	0	0.00	0.00	0	0.00	0	0.00	0.00
5	UDAY SINGH PHOOLKA	1805670	3.14	0	0.00	0.00	0	0.00	0	0.00	0.00
6	MAHESH VISHNU MEHTA	1250000	2.18	0	0.00	0.00	0	0.00	0	0.00	0.00
7	VIJAY SINGH PHOOLKA	1215560	2.12	0	0.00	0.00	0	0.00	0	0.00	0.00
8	CARENICE COMMERCIAL & AC	1000000	1.74	0	0.00	0.00	0	0.00	0	0.00	0.00
9	SUNIL MEHTA	500000	0.87	0	0.00	0.00	0	0.00	0	0.00	0.00
10	VISHNU T MEHTA	81390	0.14	0	0.00	0.00	0	0.00	0	0.00	0.00
<b>TOTAL :</b>		<b>38833780</b>	<b>67.61</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of total number of shares

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	percentage of total number of shares (i.e., Grand total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities	
1	RUPINDER SANDHU	625000	1.09	0	0.00	0	0.00	0.00
2	NATASHA SHAZMAN SHROFF	625000	1.09	0	0.00	0	0.00	0.00
3	MR. AMRINDER S. SINGH	625000	1.09	0	0.00	0	0.00	0.00
<b>TOTAL :</b>		<b>1875000</b>	<b>3.26</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
Name(s)	Number of shares held	percentage of total number of shares (i.e., Grand total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible securities		shares (including underlying shares)
			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0.00	0	0.00	0	0.00	0.00
		0.00	0	0.00	0	0.00	0.00
		0.00	0	0.00	0	0.00	0.00
		0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

(I)(d) Statement showing details of locked-in share:

Sl No.	Name of the shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

SI No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		- N A -		
	<b>TOTAL</b>			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

SI No.	Name of the DR Holders	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in
1			- N A -	
	<b>TOTAL</b>			

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:CINEVISTAAS LTD</b>			
<b>SCRIP CODE:</b>	<b>532324</b>	<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>31/12/2011</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	shares of the Company assuming full conversion of the
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>57436475</b>	<b>0</b>	<b>100.00</b>